

VEGA DAILY

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July 13, 2026

VITAMIN

01

The vitamin market remained generally stable last week, with moderate downstream demand. As more producers enter the summer maintenance season, supply conditions have attracted increased market attention. Some buyers have started limited replenishment, but overall purchasing remains mainly driven by immediate demand due to cautious price expectations.

AMINO ACID

02

- The specialty amino acid market remained at low levels last week. For Valine, some producers increased quotations, but downstream buyers remained cautious, with mainstream transactions at around USD 1.40–1.45/KG. Tryptophan prices stayed at USD 3.64–3.77/KG, with weak demand and mainly negotiated transactions. Arginine prices stabilized at around USD 2.58–2.90/KG, while Isoleucine prices declined slightly from the previous week to approximately USD 2.90–3.10/KG.
- Meanwhile, Meihua Group has launched an upgrading and expansion project for specialty amino acids at its Tongliao base. The project will add production capacity for Glutamine and Proline, while increasing capacity for Leucine, Isoleucine, Threonine, Lysine, and Valine. Some facilities are expected to start operation from Q4 2026 to the first half of 2027.

API

03

The veterinary API market remained weak but stable last week, with downstream purchasing mainly focused on immediate needs. Doxycycline HCl producers continued to support prices amid maintenance activities, leading to gradually higher transaction levels. Colistin Sulfate remained firm due to tight deliveries, while Florfenicol, Tylosin Tartrate, and Tilmicosin Phosphate continued to face price pressure. Other products remained generally stable.

FOOD ADDITIVE

04

The food additive market remained stable last week. Sucralose prices were steady at USD 12.28–12.55/KG due to raw material market conditions, with potential upside risks. Sodium Saccharin (Anhydrous) remained stable at USD 6.74–6.87/KG, while Creatine Monohydrate traded at USD 3.00–3.30/KG, with some deliveries scheduled for late July.

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Reported by Candice, Shea and Sharon

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